VEGA DAILY

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July 17, 2025

VITAMIN

1. VD3 500 (Feed Grade): Firm price stance with signs of capital inflow

Zhejiang Garden Biopharmaceutical Co., Ltd. has stopped quoting and accepting orders as of today. Market prices continue to rise, with domestic prices exceeding USD 24.93/kg and some transactions reaching USD 32–35/kg. There are indications that capital is quietly entering the market to stock up.

2. VA prices rising rapidly, major manufacturers suspend quotations and limit orders

NHU has suspended VA quotations and order acceptance. Some producers have raised VA 500 transaction prices to USD 8.72/kg. Export buyers remain cautious, with many suspending or limiting orders for VA 1000.

3. VE 50% (Feed Grade): Price increased, order quantity limited

Xinfa Pharmaceutical Co., Ltd. raised the price of VE 50% feed grade to USD 8.72/kg and implemented order quantity restrictions. Export buyers are cautious in procurement.

AMINO ACID

02

Methionine weakly trending, purchases made as needed Solid methionine prices remain at a five-year high. Transactions are sluggish, with low inventory on the trade side. Current market prices range from USD 2.82 to 2.84/kg. Future trends depend on manufacturer maintenance and shipping schedules.

API

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Florfenicol prices consolidating at low levels, moderate demand Currently priced between USD 21–21.85/kg. Supply is ample, and end-user purchases are mainly demand-driven. Market direction will depend on plant operation rates and demand fluctuations.

Industry M&A: LaNova Medicines acquired by Sino Biopharmaceutical Limited

Biotech star LaNova Medicines was acquired by Sino Biopharmaceutical Limited for approximately USD 500 million. The acquirer will hold 100% equity post-transaction. LaNova has authorized out-licensing deals totaling USD 4.225 billion over the past three years with partners including AstraZeneca and MSD.

FOOD ADDITIVE

Creatine monohydrate: Tight delivery schedules, stable prices Due to factory shutdowns, mainstream transaction prices remain stable at USD 2.74–2.87/kg. With limited supply, prices are expected to stay firm in the short term.

Reported by Candice, Shea and Sharon

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